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China's Economy – November 2026 update

China enters the acute stage of the real estate crisis

Ongoing real estate crisis (short-term)

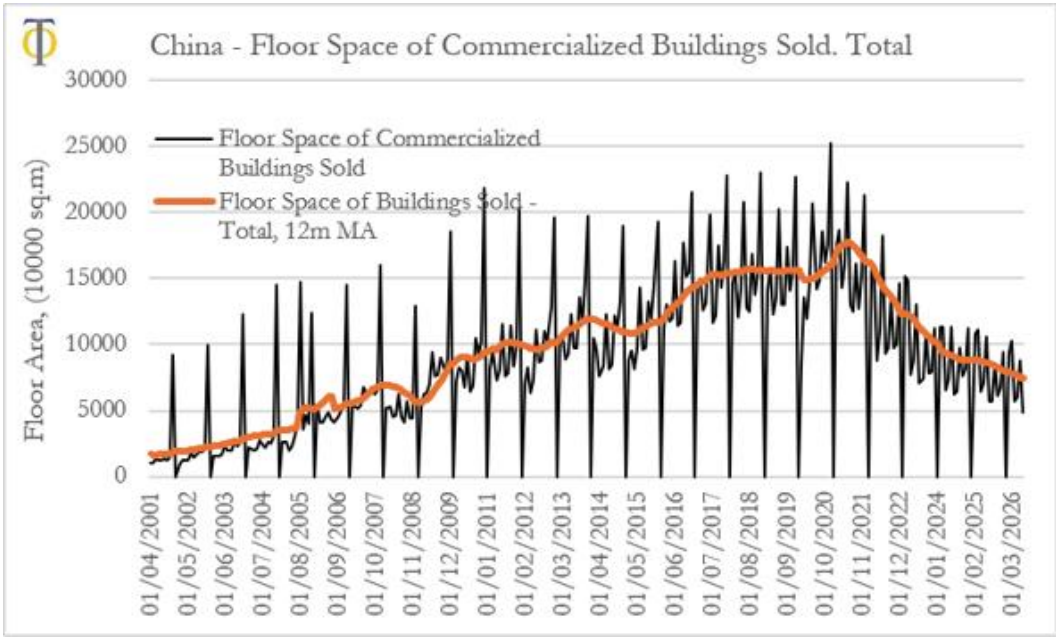
➔ Real estate starts dropped off a cliff from 2021 to 2026, together with real estate sales, a 80% drop from its peak.

➔ By 9/2026 real estate buildings under construction were still holding up, having dropped by "only" about 33% from its peak in 2021.

➔ The report points to China entering its acute stage of the economic crisis.

➔ The housing bubble in China is characterized by massive oversupply and not so much by rising prices.

➔ China's ongoing real estate crisis is the start of a decades long restructuring process of the economy.



The package includes:

- Full 88-page report on China's Economy
- Executive presentation with key insights from the report
- Video where Ed Dowd and Carlos Alegria go through the executive presentation and provide their personal views.
- Additional information: **support@phinancetechnologies.com**

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